

RESULTS

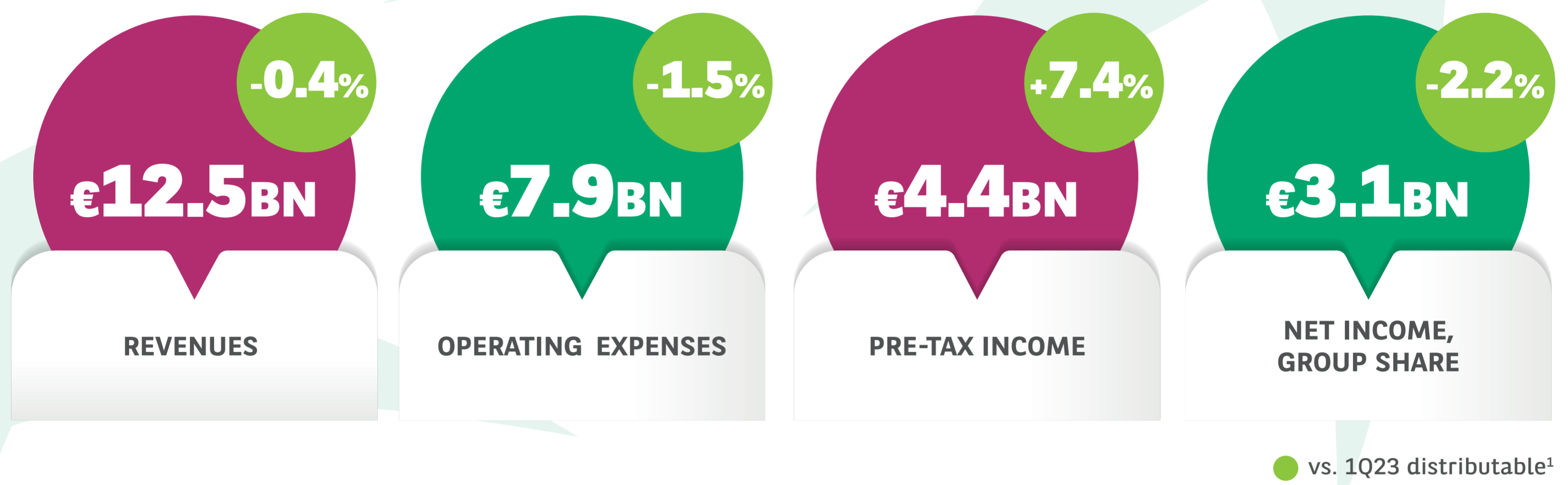
1st QUARTER
2024

“On the strength of its diversified and integrated model, the Group achieved good performances in the first quarter 2024, thanks to business momentum in the operating divisions. BNP Paribas continues to demonstrate its ability to generate value and confirms its 2024 trajectory. We continue to focus on expanding our market shares, supporting our clients, and rolling out our strategic initiatives. I thank all the teams for their mobilisation.”

Jean-Laurent Bonnafé
Director and Chief Executive Officer
of BNP Paribas

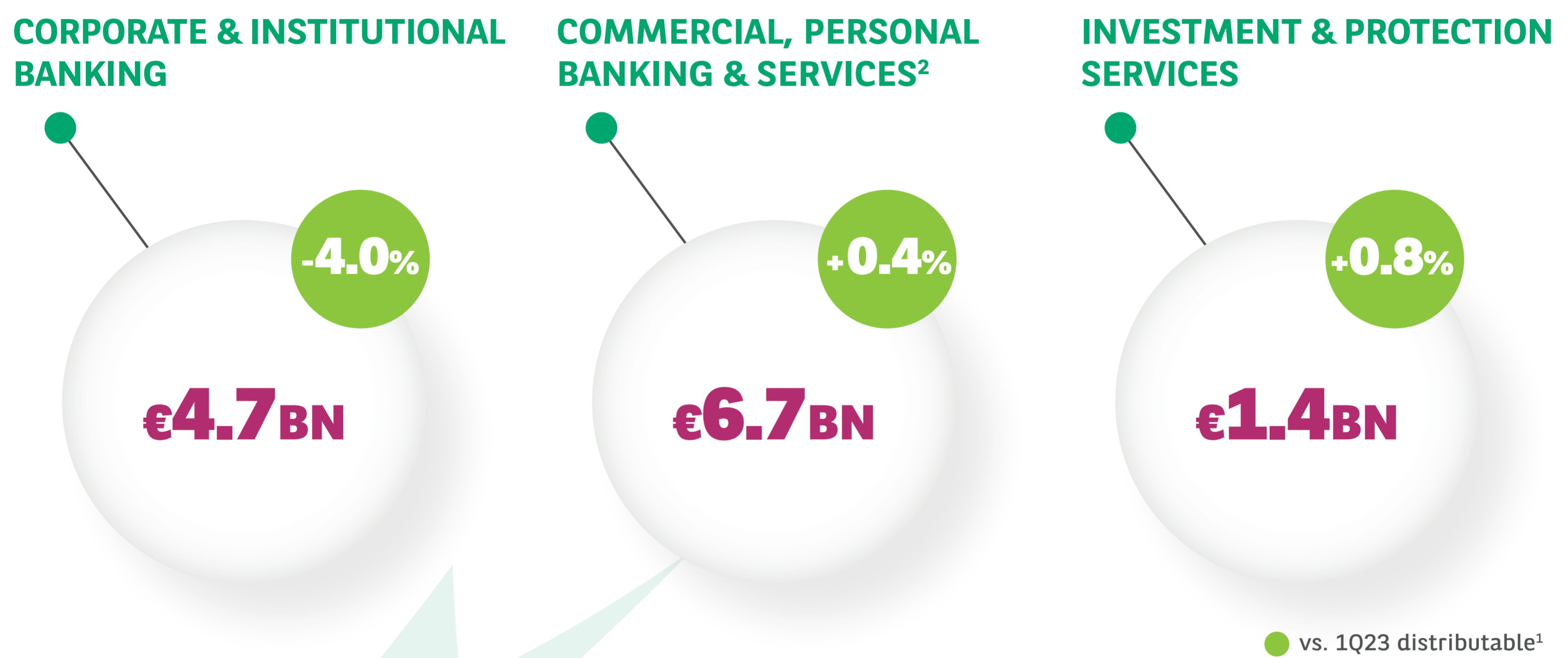
CONSOLIDATED GROUP

Very high Net Income
driven by operational performances

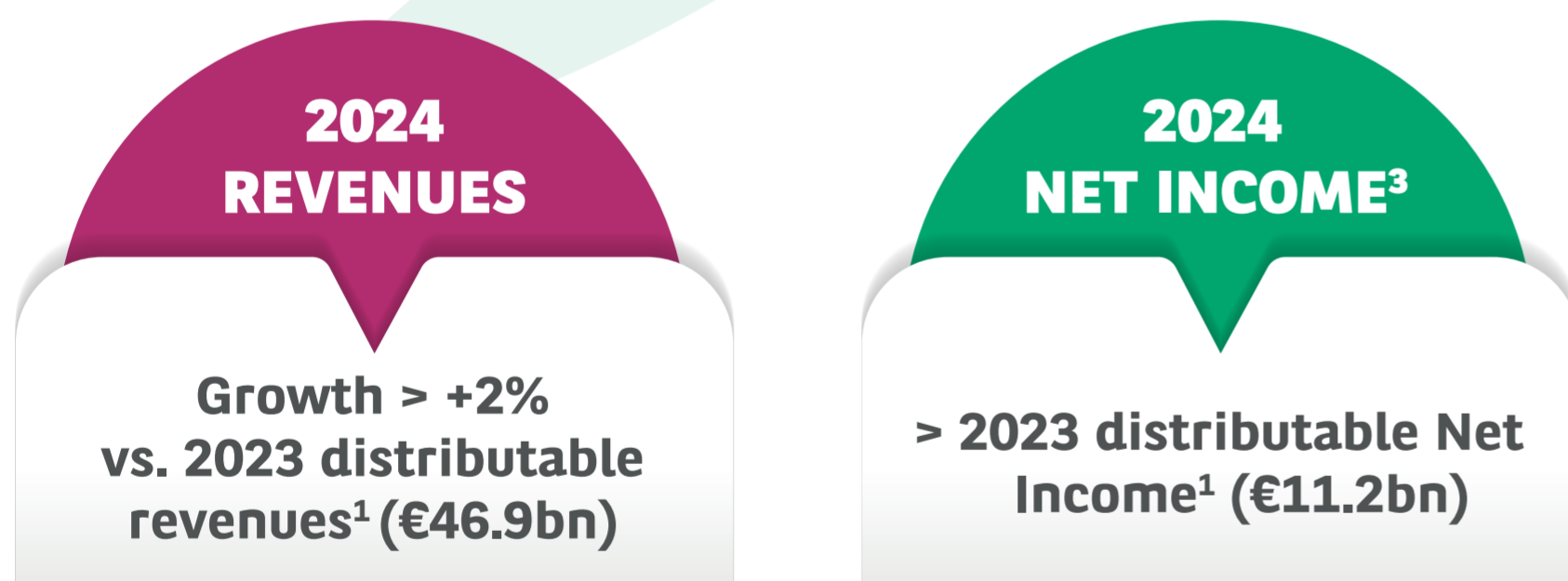


REVENUES OF THE OPERATING DIVISIONS

Good business performances and
strength of the diversified model



2024 TRAJECTORY CONFIRMED



SUMMARY

Very good first quarter 2024

Stable revenues driven by very solid business performances

Pre-tax income up sharply and very high Net Income

Positive jaws effect and cost of risk still at low level

Very solid financial structure of the Group (CET1: 13.1%)

¹ Results serving as a basis for calculating the distribution in 2023 and reflecting the Group's intrinsic performance post impact of the Bank of the West sale and post ramp-up of the Single Resolution Fund (SRF), excluding extraordinary items

² Including 100% of Private Banking

³ Group share