

RESULTS

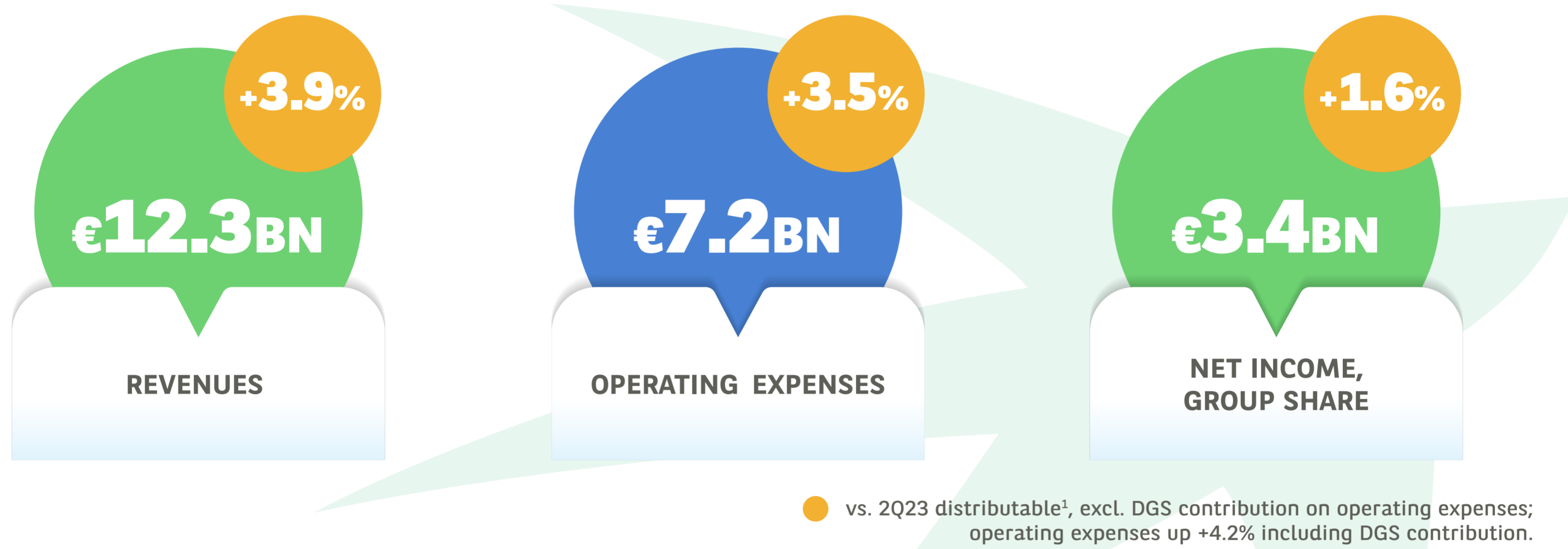
2nd QUARTER
2024

“On the strength of its diversified and integrated model, the Group performed very well in the 2nd quarter 2024 thanks to the business momentum of its operating divisions. We remain focused on our commitment to serving our customers to the utmost and to deploying our platforms. In the second half of 2024, we will also continue to implement operating efficiency measures and maintain our disciplined management of cost of risk. BNP Paribas is well placed in the new phase of the economic cycle and accordingly confirms its 2024 trajectory. I thank our teams for their commitment.”

Jean-Laurent Bonnafé
Director and Chief Executive Officer
of BNP Paribas

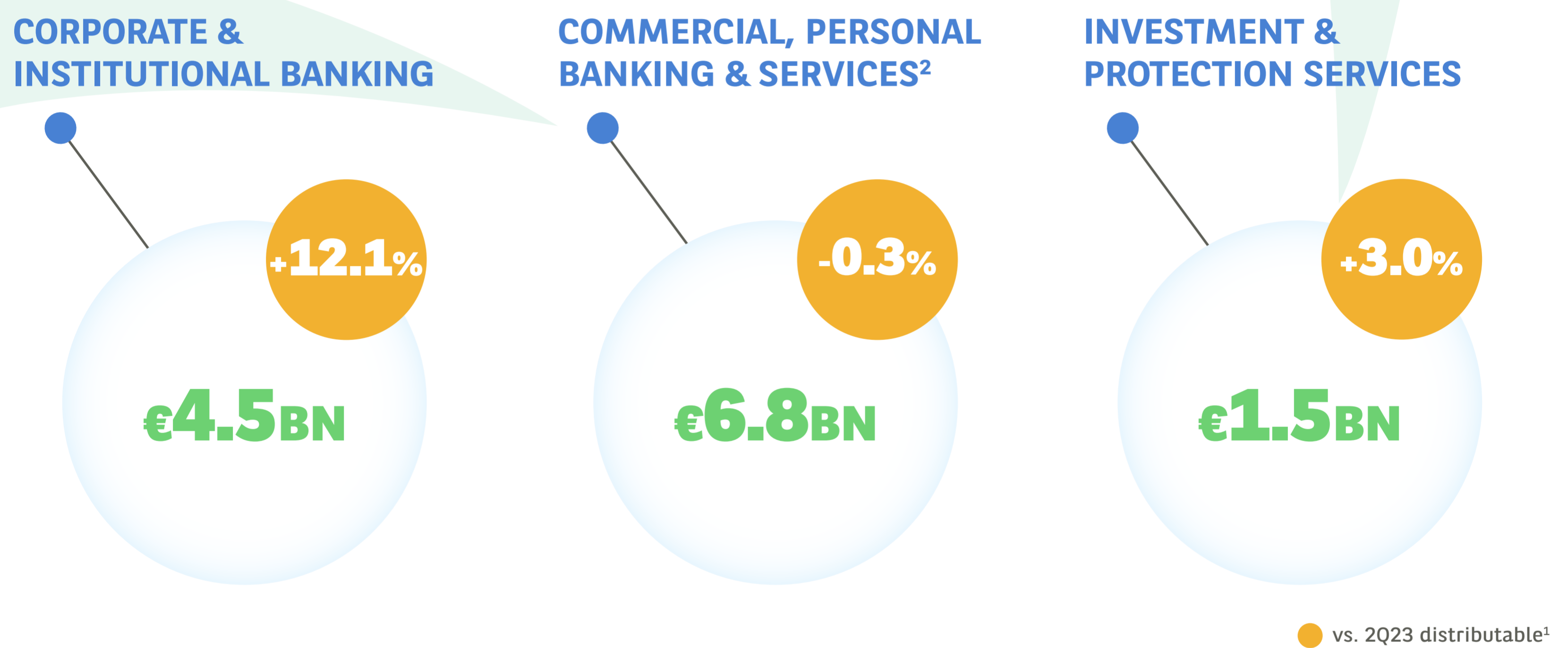
CONSOLIDATED GROUP

Very good operating performances



REVENUES OF THE OPERATING DIVISIONS

Solid business performances



2024 TRAJECTORY CONFIRMED



SUMMARY

Very good second quarter 2024

Strong revenue growth driven by the diversified and integrated model

Very high net income - 2024 Earnings per share⁴ of €2.81 up sharply (+8.1%¹)

Operating efficiency and cost control - Low cost of risk

Very solid financial structure of the Group (CET1: 13.0%)

1 Results serving as a basis for calculating the distribution in 2023 and reflecting the Group's intrinsic performance post impact of the Bank of the West sale and post ramp-up of the Single Resolution Fund (SRF), excluding extraordinary items.

2 Including 100% of Private Banking.

3 Group share.

4 Vs. 2023 distributable. Earnings per share at end of period calculated on the basis of 2024 Net Income and 2023 distributable Net Income adjusted for the remuneration of undated super subordinated notes and the average number of shares outstanding during the period.